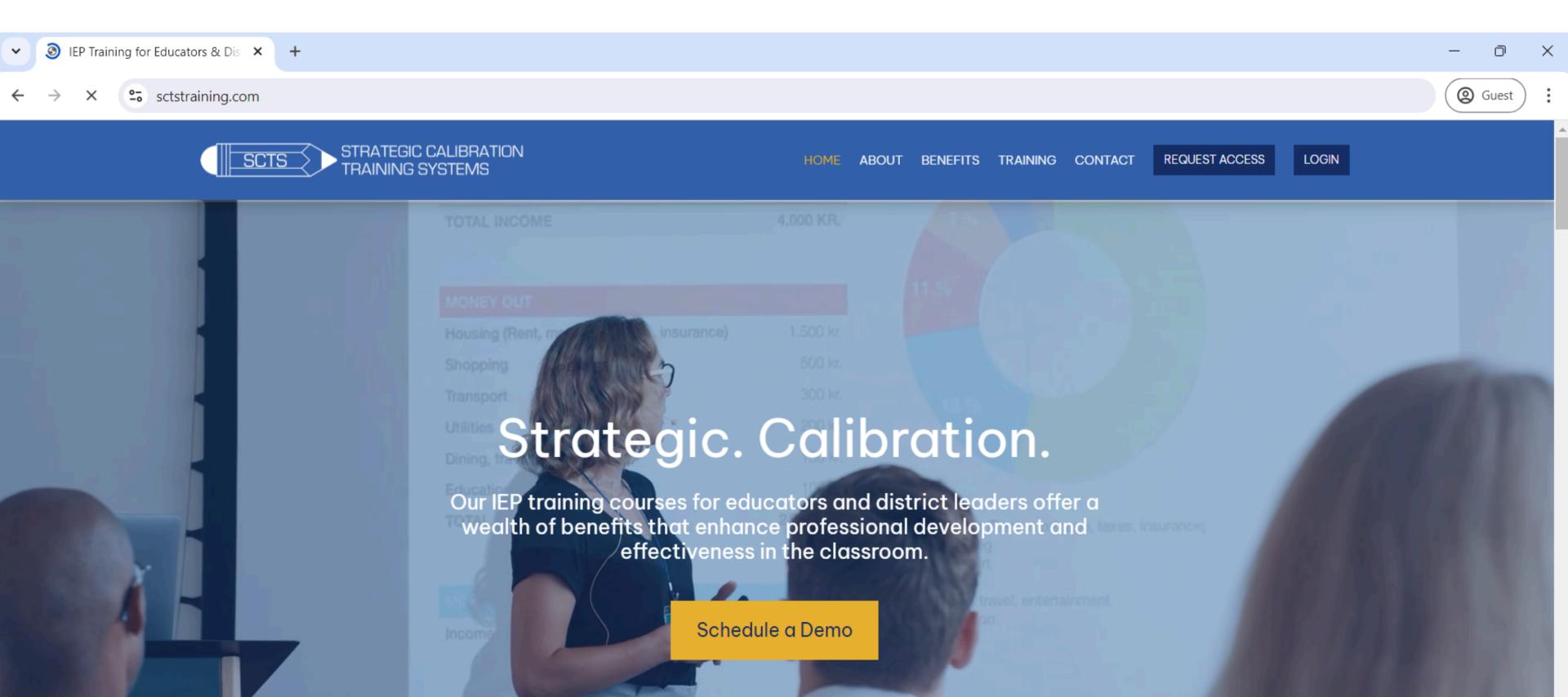
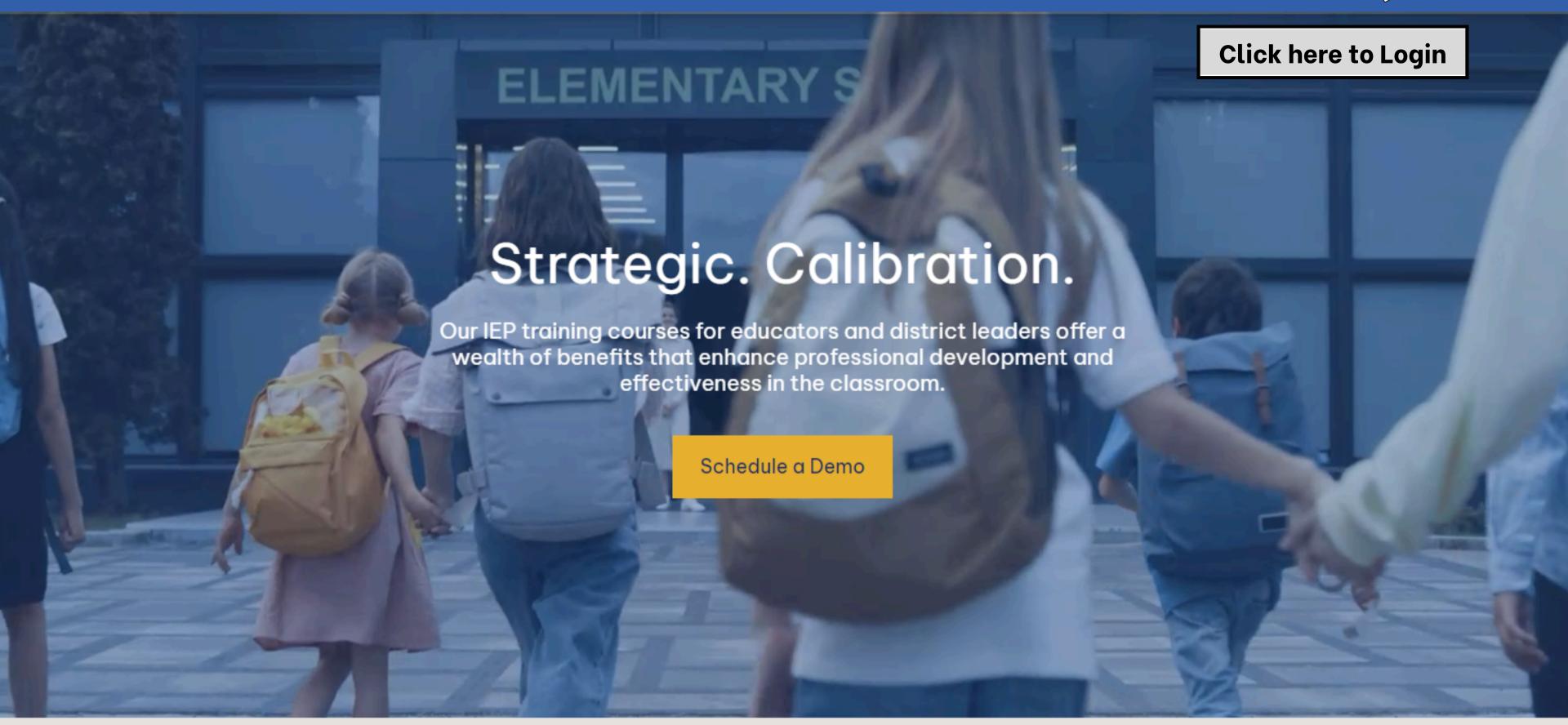
How to Manage Teams inside the User Dashboard

Open your web browser (e.g., Chrome, Firefox, Safari). Go to https://sctstraining.com/ and press ENTER to load the page





HOME ABOUT BENEFITS TRAINING CONTACT

Account Login

Email
Password
☑ Remember Me
LOGIN!
Send me a Snappy Login Link™ instead. Lost your password?

In the login form, enter your Email Address and Password in the appropriate field.

Click "LOGIN!" to proceed"



Once logged in, you will be redirected to the "My Courses".



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Continue Course



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Each course will have it's own "Team" and "Team Leader". If you are the team leader, you will see a team leader dashboard available when you enter the course.



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MANAGE TEAM ADD MEMBERS **Q** Find team member **Download Member Progress** Expand All Collapse All Team Member 1 (teammember1@sctstraining.com) Team Member 2 (teammember 2@sctstraining.com) Team Member 3 (teammember 3@sctstraining.com)

> Teams are managed within each course by visiting the team leader dashboard.

> Click the Arrow button next to a specific Team Member, or choose "Expand All" to view the courses they are enrolled in.



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MANAGE TEAM ADD MEMBERS

Q Find team member Expand All Collapse All Download Member Progress

Team Member 1

teammember1@sctstraining.com





Team Member 1 (teammember1@sctstraining.com)







Remove

Login As Team Member

Team Member 2 (te

Click the Arrow button or "Collapse all" if you wish to close.

Team Member 2

teammember2@sctstraining.com

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MANAGE TEAM ADD MEMBERS

Q Find team member **Download Member Progress** Expand All Collapse All Team Member 1 (teammember1@sctstraining.com) **Team Member 1** teammember1@sctstraining.com MASSACHUSETTS IEP TRAINING **EDUCATORS** 0% Login As Team Member Remove Team Member 2 (te You can remove a Team member for a specific course by clicking the "Remove" button. **Team Member**

teammember2@sctstraining.com

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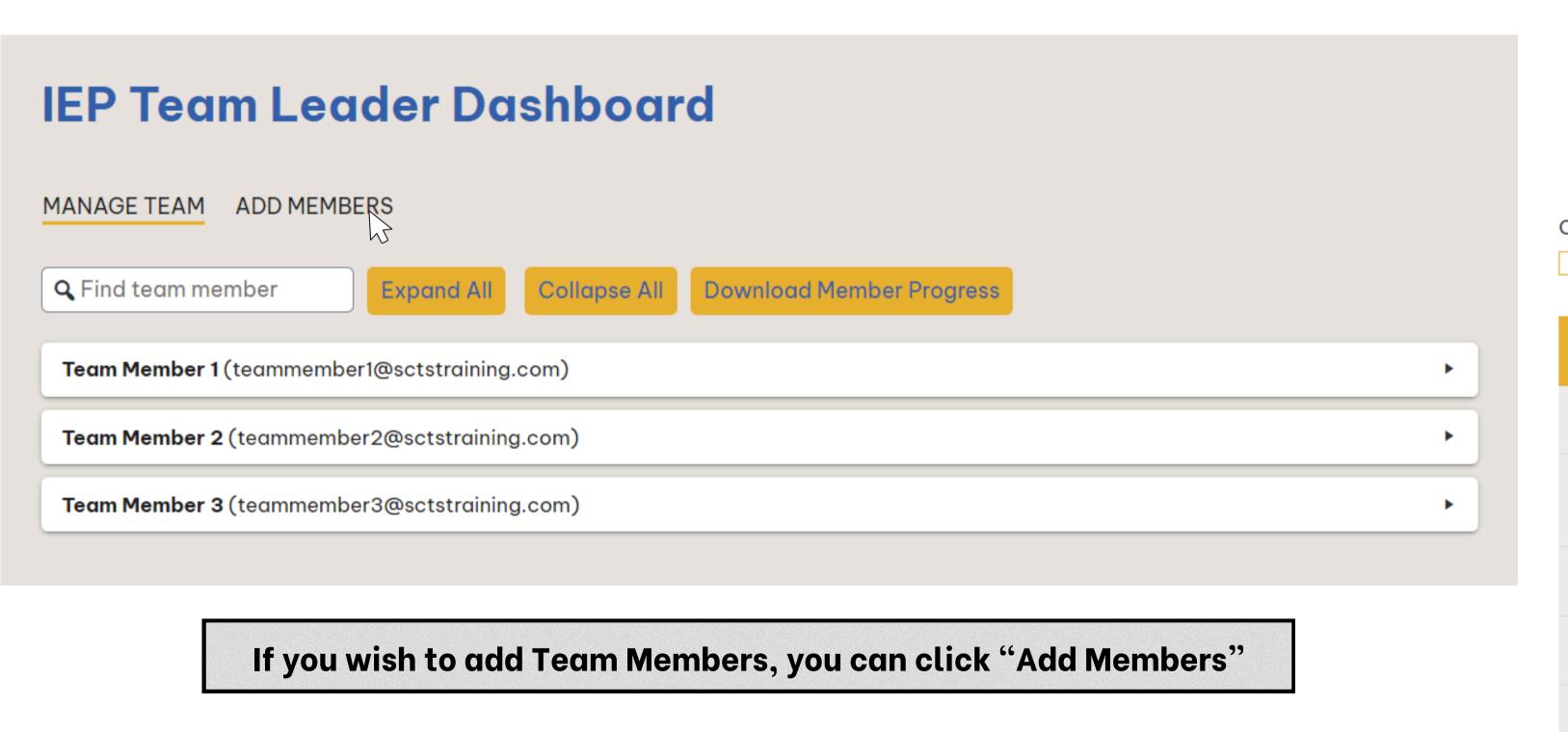
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MANAGE TEAM ADD MEMBERS

You have 32 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details. Download this blank CSV file to get started.

Select batch import file



Add individual member:

First Name

Last Name

E-mail

ADD

By adding a team member, you have an option to add individual team members in bulk



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Where's The Data?

Adding Team Members in Bulk

MANAGE TEAM ADD MEMBERS

You have 32 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details. Download this blank CSV file to get started.

Select batch import file

ADD

Add individual member:

First Name

Last Name

E-mail

You can choose the batch import file option to add Team members in bulk by clicking first the "Download this blank CSV file to get started".



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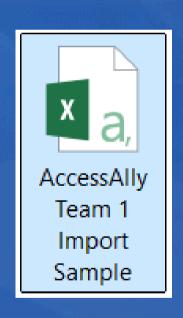
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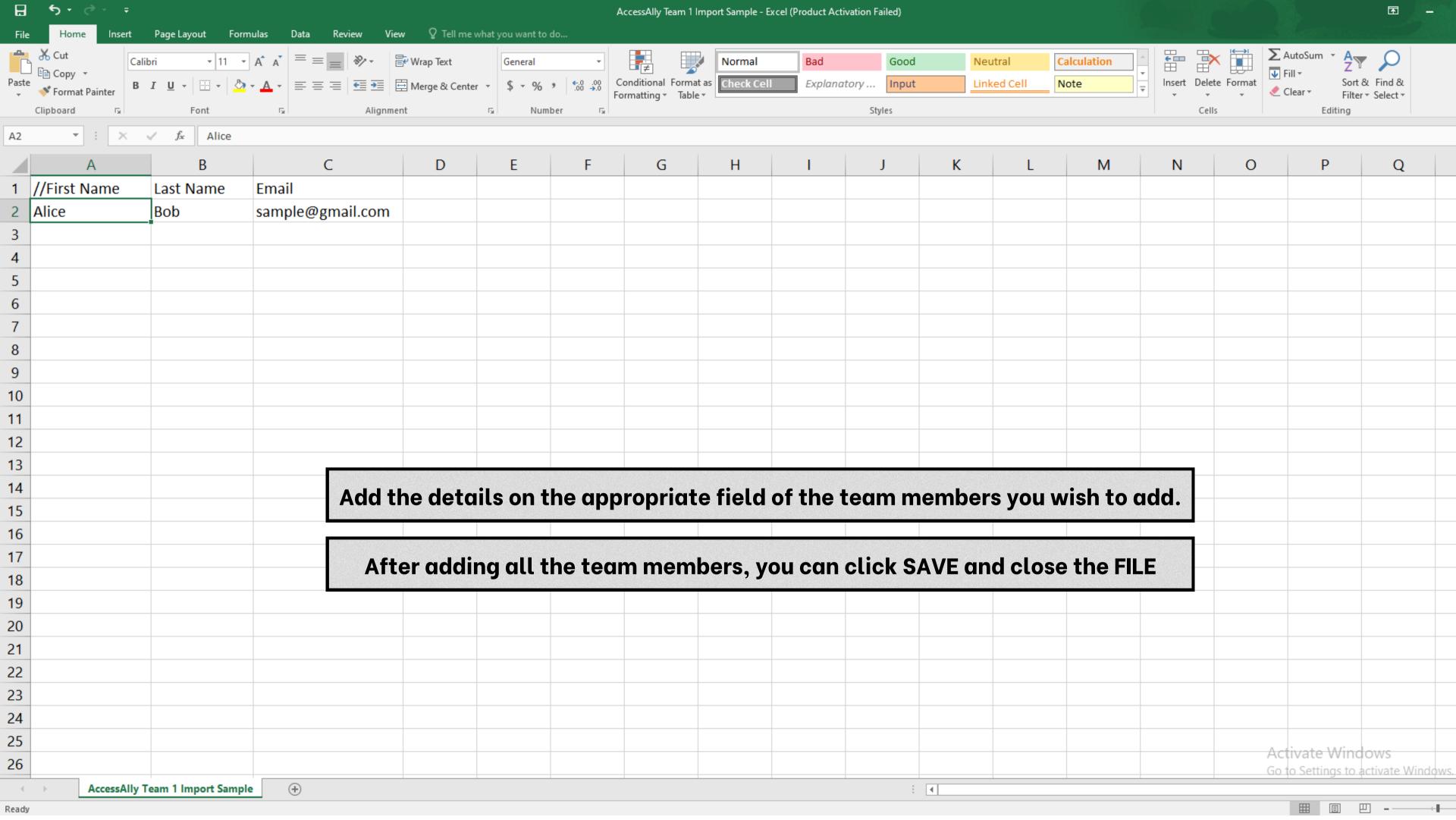
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Where's The Data?

At this point, you can check your download folder on your computer to check for any CSV file like this.



Double click the file to open.



MANAGE TEAM ADD MEMBERS

You have 32 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details.

Download this blank CSV file to get started.

Select batch import file

ADD

Add individual member:

First Name

Last Name

E-mail

Once you have closed the file click the "Select Batch Import file".



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Where's The Data?



This file can't be previewed.

Select the CSV file you have edited and click "Open"

e: AccessAlly Team 1 Import Sample

Open Cancel

MANAGE TEAM ADD MEMBERS

You have 32 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details. Download this blank CSV file to get started.

First Name E-mail Status

Alice Bob sample@gmail.com



Add individual member:

First Name

You will be redirected to this page, where the Team Members' names will be displayed. Verify that all names are included, then click "Import."

E-mail



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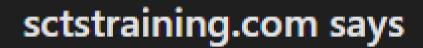
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Where's The Data?

IEP 4

ADD



You are about to add these clients to the team. Continue?



A Pop-Up will appear after clicking the import. Click "OK" to Proceed.

MANAGE TEAM ADD MEMBERS

You have 31 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details. Download this blank CSV file to get started.

Last Name

Alice	Bob	sample@gmail.com	
Alloc	DOD	Sumplewymun.com	

E-mail

Add individual member:

First Name

First Name

E-mail

A green check mark will appear below the status, confirming that the Team Member has been successfully added.

ADD

Status



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Where's The Data?



You have 31 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details. Download this blank CSV file to get started.

First Name	Last Name	E-mail	Status
Alice	Bob	sample@gmail.com	
Add individual membe	ır.		

Add individual member:

First Name

You can check it also by going back to Team Leader Dashboard by clicking "Manage Team"

E-mail

ADD



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Where's The Data?



The Team Member's Name and Email will reflect here.



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Where's The Data?

Adding Team Members Individually

MANAGE TEAM ADD MEMBERS

You have 32 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details. Download this blank CSV file to get started.

Select batch import file

Add individual member:

First Name

Last Name

E-mail

ADD

Add the details of the Team Member in the appropriate field above.



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Where's The Data?

MANAGE TEAM ADD MEMBERS

You have 32 / 35 licenses available.

Batch upload members:

Import a list of members to add to your team by uploading a CSV file with their details.

Download this blank CSV file to get started.

Select batch import file

Add individual member:

Alice

Bob

sample@gmail.com

Once you are done filling out, you can click "Add"





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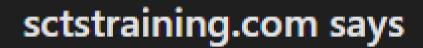
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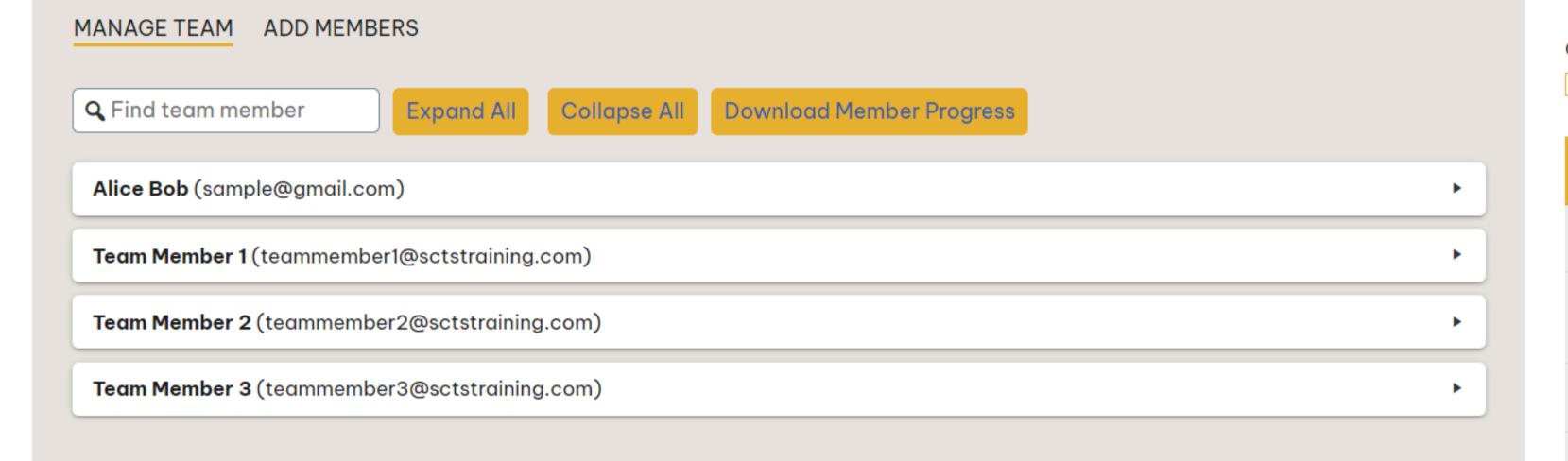
Where's The Data?



You are about to add these clients to the team. Continue?



A Pop-Up will appear after clicking the import. Click "OK" to Proceed.



The Team Member's Name and Email will reflect here.



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Where's The Data?

If you need to add more team members but do not have licenses available, please contact support@sctstraining.com